



**Instructions for the Electronic Transfer of Securities**

The Ruth Cheatham Foundation College Fund cannot initiate transfers from your Broker.

**TRCF Broker Information**

Fidelity Investments

DTC#: 0226

Account #: Z40123844

For Further Credit to: The Ruth Cheatham Foundation College Fund

Tax ID# 82-2633861

Broker Contact: Henry Fielder, Fidelity Investments, (214)692-0122 extension 14016

**Securities Information**

Name of Security	# of Shares / Bond Face Value
_____	_____
_____	_____
_____	_____
_____	_____

**Information to provide to The Ruth Cheatham Foundation**

Brokerage's Name: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

\_\_\_\_\_ (Initial) I hereby release my name and contact information so that I may receive a receipt from the The Ruth Cheatham Foundation. Note: If you choose not to release your name and contact information TRCF will not be able to provide you with a receipt of your gift.

Signed (Donor) \_\_\_\_\_ Date \_\_\_\_\_

Signed (Donor, joint-owner) \_\_\_\_\_ Date \_\_\_\_\_

**Please email this completed documents [lindsay@ruthcheathamfoundation.org](mailto:lindsay@ruthcheathamfoundation.org). For questions, please contact TRCF at (972)897-3371**